

**PART I Statement of Un-audited Financial Result (Provisional) for the Quarter Ended on 31/12/2012 (Rs. in Lacs)**

Sr. No.	PARTICULARS	3 months ended on	Preceding	Corresponding	Nine Months ended on	Nine Months ended on	Year ended on
		31.12.2012	3 months ended on 30.9.2012	3 months ended on 31.12.2011	31.12.2012	31.12.2011	31.3.2012
		Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
1	<b>Income from operations</b>						
	(a) Net Sales/Income From Operations (Net of excise duty)	12570.62	12078.49	14577.33	38019.04	43865.95	59306.35
	(b) Other Operating Income	143.89	169.44	0.00	565.93	741.55	1028.27
	<b>Total income from operations (net)</b>	<b>12714.51</b>	<b>12247.93</b>	<b>14577.33</b>	<b>38584.97</b>	<b>44607.50</b>	<b>60334.62</b>
2	<b>Expenses</b>						
	(a) Cost of materials consumed	9019.18	7452.70	10011.73	25012.22	29820.48	40097.48
	(b) Purchase of stock-in-trade	257.27	758.00	2320.35	1630.21	3996.55	4619.06
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(827.92)	(9.65)	(392.34)	177.82	(832.29)	125.09
	(d) Manufacturing Expenditure	1791.11	1673.70	1813.79	5023.03	5321.13	7142.46
	(e) Employees benefits expense	876.36	789.65	950.59	2432.34	2456.15	3300.68
	(f) Depreciation and amortisation expense	399.34	413.71	413.98	1224.78	1223.55	1600.38
	(g) Other expenses	845.69	324.39	1498.55	3318.34	3401.87	4587.82
	<b>Total expenses</b>	<b>12361.03</b>	<b>11402.50</b>	<b>16616.65</b>	<b>38818.74</b>	<b>45387.44</b>	<b>61472.97</b>
3	<b>Profit/(Loss) from Operations before other income, finance costs and exceptional items (1-2)</b>	<b>353.48</b>	<b>845.43</b>	<b>(2039.32)</b>	<b>(233.77)</b>	<b>(779.94)</b>	<b>(1138.35)</b>
4	Other Income	81.12	50.58	51.50	216.84	66.79	148.14
5	<b>Profit/(Loss) from ordinary activities before finance costs and exceptional items (3±4)</b>	<b>434.60</b>	<b>896.01</b>	<b>(1987.82)</b>	<b>(16.93)</b>	<b>(713.15)</b>	<b>(990.21)</b>
6	Finance costs	1073.52	933.96	960.10	2851.34	2393.44	3380.77
7	<b>Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5±6)</b>	<b>(638.92)</b>	<b>(37.95)</b>	<b>(2947.92)</b>	<b>(2868.27)</b>	<b>(3106.59)</b>	<b>(4370.98)</b>
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	505.00
9	<b>Profit/(Loss) from ordinary activities before tax (7±8)</b>	<b>(638.92)</b>	<b>(37.95)</b>	<b>(2947.92)</b>	<b>(2868.27)</b>	<b>(3106.59)</b>	<b>(3865.98)</b>
10	Tax expense						
	-Deferred Tax-Liability/(Assets)	(241.91)	(69.16)	(950.18)	(1012.72)	(992.01)	(1034.37)
	-Income Tax	0.00	0.00	0.00	0.00	0.00	0.00
	- MAT Credit	0.00	0.00	0.00	0.00	0.00	0.00
11	<b>Net Profit/(Loss) from ordinary activities after Tax (9±10)</b>	<b>(397.01)</b>	<b>31.21</b>	<b>(1997.74)</b>	<b>(1855.55)</b>	<b>(2114.58)</b>	<b>(2831.61)</b>
12	Extraordinary Items	0.00	0.00	0.00	0.00	0.00	0.00
13	<b>Net Profit/(Loss) for the period (11±12)</b>	<b>(397.01)</b>	<b>31.21</b>	<b>(1997.74)</b>	<b>(1855.55)</b>	<b>(2114.58)</b>	<b>(2831.61)</b>
14	Paid-up equity share capital (Face Value Rs.2/- each share)	2182.15	2182.15	2182.15	2182.15	2182.15	2182.15
15	Reserve excluding Revaluation Reserves						3756.87
16.i	<b>Earnings per share (before extraordinary items) (of Rs.2/-each) :</b>						
	(a) Basic	(0.36)	0.03	(1.82)	(1.70)	(1.94)	(2.74)
	(b) Diluted	(0.36)	0.03	(1.82)	(1.70)	(1.94)	(2.74)
16.ii	<b>Earnings per share (after extraordinary items) (of Rs.2/-each) :</b>						
	(a) Basic	(0.36)	0.03	(1.82)	(1.70)	(1.94)	(2.74)
	(b) Diluted	(0.36)	0.03	(1.82)	(1.70)	(1.94)	(2.74)

**PART II**

Sr. No.	PARTICULARS	3 months ended on	Preceding	Corresponding	Nine Months ended on	Nine Months ended on	Year ended on
		31.12.2012	3 months ended on 30.9.2012	3 months ended on 31.12.2011	31.12.2012	31.12.2011	31.3.2012
1	Public Share Holding						
	- Number of Equity Shares	30201304	30201304	30201304	30201304	30201304	30201304
	- Percentage of shareholding	27.68	27.68	27.68	27.68	27.68	27.68
2	Promoters & Promoters group shareholding						
	a) Pledged/Encumbered						
	--Number of Shares	58066910	63066910	58966910	58066910	58966910	60966910
	--Percentage of shares (as a % of the total shareholding of Promoter & Promoter group)	73.59	79.93	74.73	73.59	74.73	77.27
	--Percentage of shares (as a % of the total share capital of the company)	53.22	57.80	54.05	53.22	54.05	55.88
	b) Non-encumbered						
	--Number of Shares	20839156	15839156	19939156	20839156	19939156	17939156
	--Percentage of shares (as a % of the total shareholding of Promoter & Promoter group)	26.41	20.07	25.27	26.41	25.27	22.73
	--Percentage of shares (as a % of the total share capital of the company)	19.10	14.52	18.27	19.10	18.27	16.44

Particulars	Quarter ended on 31-12-2012
<b>B INVESTOR COMPLAINTS</b>	
Pending at the beginning of the Quarter	Nil
Received during the Quarter	Nil
Disposed of during the Quarter	Nil
Remaining unresolved at the end of the Quarter	Nil

**Notes :**

- (1) The above result has been considered and approved by Audit Committee and subsequently by the Board of Directors at the meeting held on 11th February, 2013. Limited Review has been carried out by the statutory auditor of the company as per clause 41 of the listing agreement.
- (2) Bodal Chemicals Ltd. has only one segment of activity named 'Chemicals' i.e. Dyes, Dye Intermediates and Basic Chemicals.
- (3) To facilitate comparison, re-grouping has been made, wherever necessary.

Date : 11<sup>th</sup> February, 2013

Place : Ahmedabad

For, Bodal Chemicals Ltd.

Suresh J. Patel, Chairman & M.D.